NOTIFICATION OF FREEDOM TO PROVIDE SERVICES (FoS)

of a (re)insurance intermediary within the European economic area (EEA)

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| 1. | **Host Member State in which the intermediary intends to carry on (re)insurance distribution activities[[1]](#footnote-1) under FoS:**   |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | 1. | Austria |  | 11. | Germany |  | 21. | Netherlands |  | | 2. | Belgium |  | 12. | Greece |  | 22. | Norway |  | | 3. | Bulgaria |  | 13. | Hungary |  | 23. | Poland |  | | 4. | Croatia |  | 14. | Iceland |  | 24. | Portugal |  | | 5. | Cyprus |  | 15. | Ireland |  | 25. | Romania |  | | 6. | Czechia |  | 16. | Italy |  | 26. | Slovakia |  | | 7. | Denmark |  | 17. | Latvia |  | 27. | Slovenia |  | | 8. | Estonia |  | 18. | Liechtenstein |  | 28. | Spain |  | | 9. | Finland |  | 19. | Lithuania |  | 29. | Sweden |  | | 10. | France |  | 20. | Malta |  |  |  |  | |

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| 2. | **Details regarding the (re)insurance intermediary intending to be active under FoS:** | |
| Name: | Fill in here … |
| Address of the registered office in Luxembourg: | Fill in here … |
| CAA Registration number: | Fill in here … |
| LEI code: | Fill in here … |

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| 3. | **Classes of insurance in which, or insurance undertaking for which, the intermediary intends to be active under FoS:** | | |
| **Broker[[2]](#footnote-2):**  all classes of insurance the broker is authorised for  Only specific classes of insurance the broker is authorised for:  Life insurance classes  Non-life insurance classes  Reinsurance brokerage | **Agent[[3]](#footnote-3):**  Insurance undertaking(s) for whom the agent intends to be active in the States specified under point 1 : | |
| Name: | Fill in here … |
| LEI code: | Fill in here … |
| Name: | Fill in here … |
| LEI code: | Fill in here … |
| Name: | Fill in here … |
| LEI code: | Fill in here … |
| Name: | Fill in here … |
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| Name: | Fill in here … |
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| Fill in here …  (Place and date of signature)  (In case of notifications for an insurance agency: Name and signature of representative of insurance undertaking) | (Name and signature of the representative[[4]](#footnote-4) of the (re)insurance broker / insurance agent) |

The duly completed original of the present form should be sent by post to the CAA and a scanned version by email to [gouvernanceIDD@caa.lu](mailto:gouvernanceIDD@caa.lu).

1. Any permanent presence of an intermediary in the territory of another EEA Member State which is equivalent to a branch shall be treated in the same way as a branch, unless it lawfully sets up its permanent presence in the form of a legal person (Art. 291, paragraph 1, subparagraph 2, of the Law of 7 December 2015 on the insurance sector, as amended).  [↑](#footnote-ref-1)
2. The term “broker” refers to both (re)insurance brokerage firms and (re)insurance brokers, being natural persons, not linked to a (re)insurance brokerage firm. [↑](#footnote-ref-2)
3. The term “agent” refers to both insurance agencies and insurance agents being natural persons [↑](#footnote-ref-3)
4. CAA authorised manager of the brokerage firm/agency responsible for the day-to-day management of the intermediation activity [↑](#footnote-ref-4)